NEW LANGUAGES, NEW SIGNS

MICHAEL TCHONG
FOUNDER & CHANGE AGENT, SOCIAL REVOLUTION

UBERTREND - NOUN
[PRONUNCIATION: UEBERTREND]: A MAJOR MOVEMENT,
PATTERN OR WAVE EMERGING
IN THE CONSUMER LIFESTYLE
THAT RIPPLES THROUGH
SOCIETY LEAVING MANY
SUBTRENDS IN ITS WAKE.





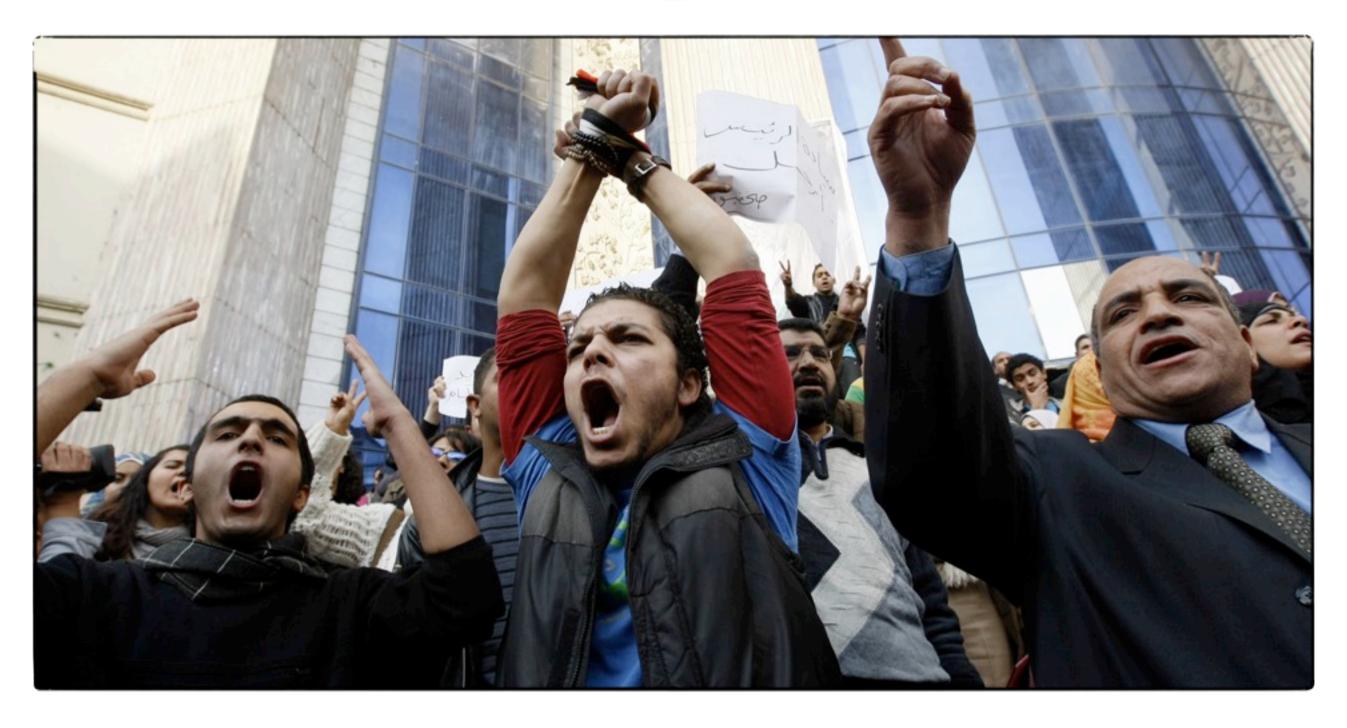
TIME Compression

THE ACCELERATION OF LIFE



GLOBAL REVOLUTION





ARAB SPRING: FIRST SOCIAL MEDIA





REAL REVOLUTION: REINVENTION THROUGH DIGITAL "To Celebrate The #Jan25 Revolution, EGYPTIAN NAMES HIS FIRSTBORN 'FACEBOOK.'"

TECHCRUNCH 19-FEB-11

TWITTER'S SECRET
HANDSHAKE - HASHTAGS,
WORDS OR PHRASES
PRECEDED BY THE # SYMBOL,
HAVE BEEN POPULARIZED ON
TWITTER AS A WAY FOR
USERS TO ORGANIZE AND
SEARCH MESSAGES.

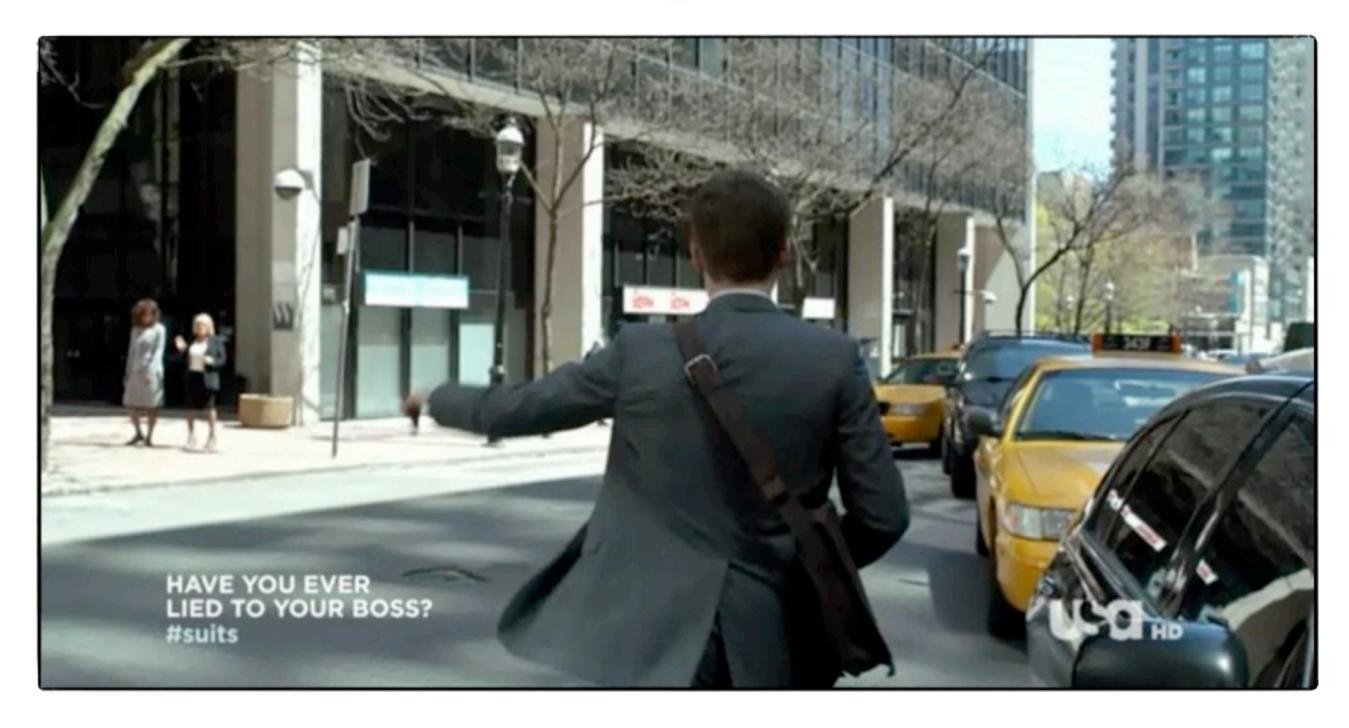
TECHCRUNCH 19-FEB-11

<u>S</u>



TWITTER HANDLES & HASHTAGS: TV USES SOCIAL





SOCIAL INTEGRATION: "SUITS"
DRIVES TWITTER TRAFFIC

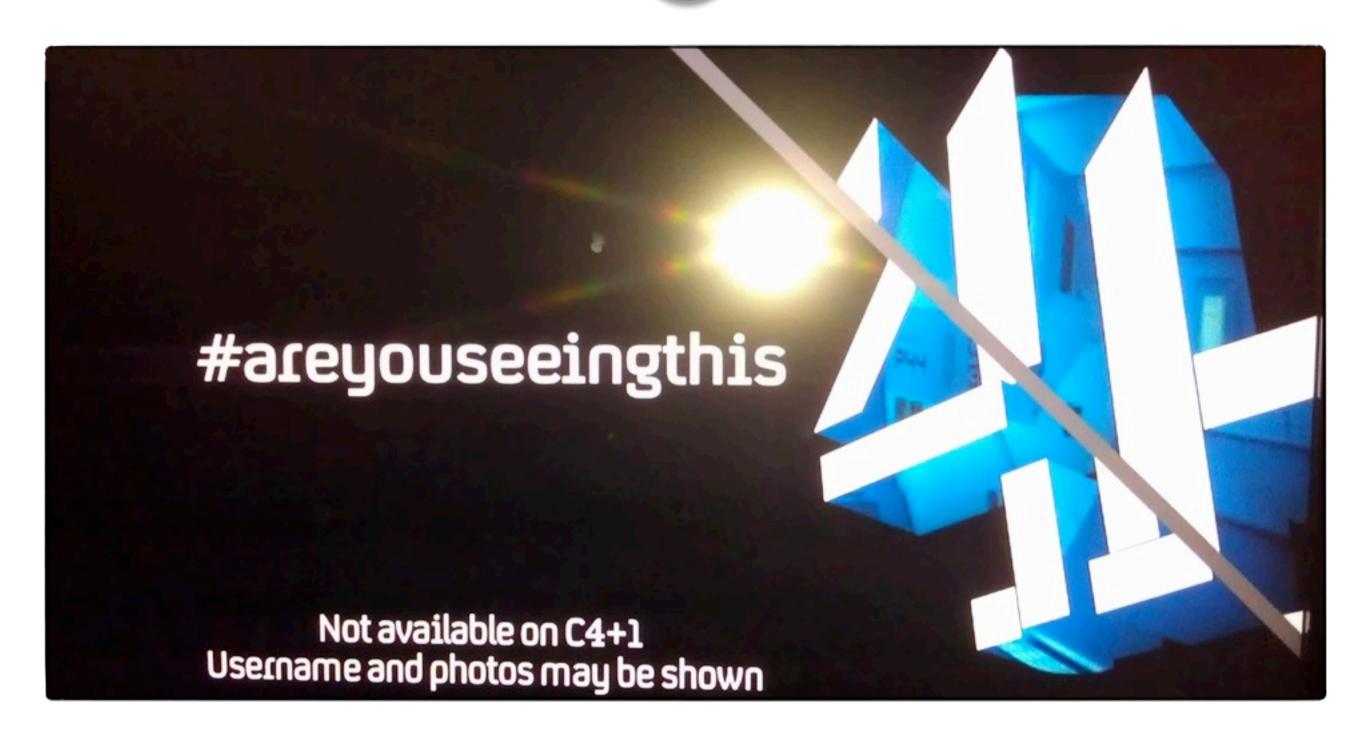
VOGUE ITALIA

#OVERTHETOP





HASHTAG FILM MARKETING: PROMETHEUS



HASHTAG FILM MARKETING: PROMETHEUS



HASHTAG KEYWORD MARKETING: U.K. ROYAL

LAST WEEK, MCDONALD'S LAUNCHED A TWITTER CAMPAIGN USING THE HASHTAG #MCDSTORIES; IT WAS HOPING THAT THE HASHTAG WOULD INSPIRE HEART-WARMING STORIES ABOUT HAPPY MEALS. INSTEAD, IT ATTRACTED SNARKY TWEEPS AND McDonald's Detractors WHO TURNED IT INTO A #BASHTAG TO SHARE THEIR #McDHorrorStories.

(S)

KSENIYA SOBCHAK

HER TWITTER FEED IS ONE
OF RUSSIA'S MOST
POPULAR, WITH MORE THAN
367,000 FOLLOWERS. HER
SUPPORT OF THE PROTEST
MOVEMENT HAS HELPED
MAKE IT FASHIONABLE



"TV SCREENING OF 1986 JAPANESE ANIME FILM SETS 25,088 TWEETS PER SECOND RECORD, SAYS TWITTER."

MEDIA BISTRO 14-DEC-11

"TWITTER PROVIDED AN EARLY ACCOUNT OF THE 2010 CHOLERA OUTBREAK IN HAITI...INFORMATION THAT HEALTH OFFICIALS WOULDN'T REPORT UNTIL TWO WEEKS LATER."

MASHABLE 10-JAN-12

ONLINE OXYGEN

"THE TNS 'DIGITAL LIFE'
SURVEY OF INTERNET USERS
AROUND THE WORLD FOUND
IN SEPTEMBER 2010 THAT
ON AVERAGE, SURFERS
SPENT 4.6 HOURS A WEEK
ON SOCIAL SITES, COMPARED
WITH 4.4 HOURS ON E-MAIL,
THE MOST COMMON INTERNET
ACTIVITY."

EMARKETER 04-Nov-10

"ERYKAH BADU, ONE OF THE WORLD'S FINEST SINGERS, IS SO IN LOVE WITH TWITTER THAT, EVEN IN THE LATTER STAGES OF A HOME BIRTH, SHE TWEETED WHILE SHE SQUEEZED."

CNET NEWS 03-FEB-09



BANNED FOR "TOO MUCH FBING"

"ITALIAN CRUISE SHIP'S DANGEROUS PATH POSTED TO FACEBOOK BEFORE CRASH."

MASHABLE 17-JAN-12

<u>S</u>

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"CHEVROLET IS COMING OUT WITH A NEW FEATURE THAT WILL LET DRIVERS UPDATE THEIR FACEBOOK STATUS IN THEIR CAR. WELL FINALLY, I WAS GETTING SO BORED TALKING AND TEXTING!"

JAY LEND, THE TONIGHT SHOW 09-FEB-11

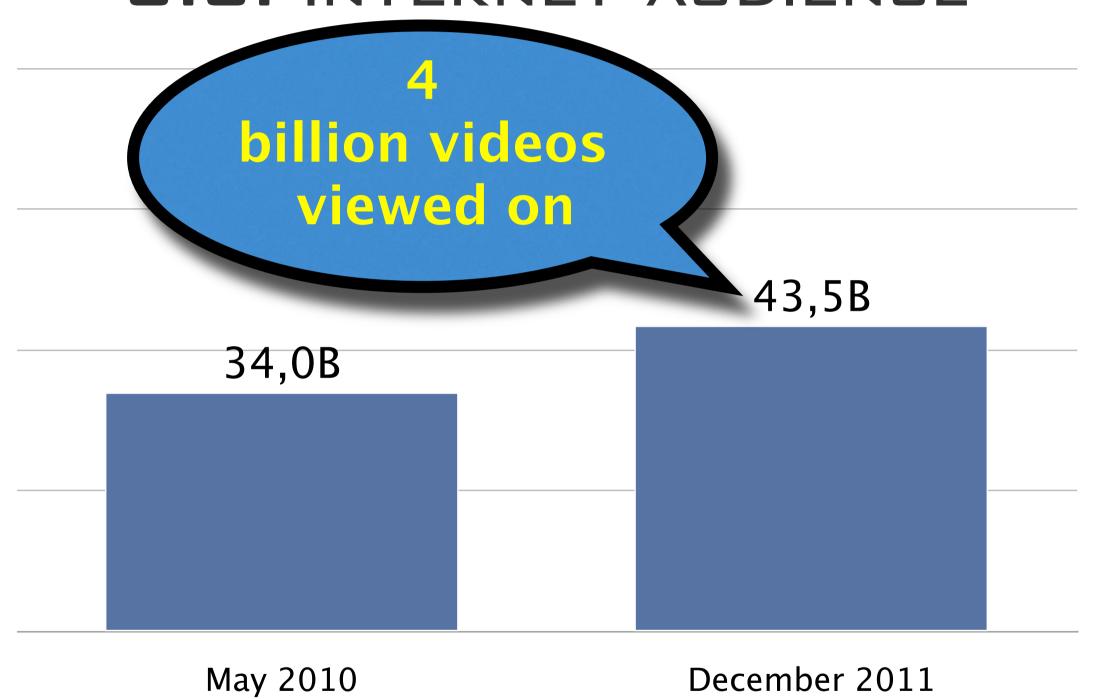
SOCIAL SHARING



MADE OBSOLETE BY THE MOBILE PHONE

<u>S</u>

ONLINE VIDEOS VIEWED BY TOTAL U.S. INTERNET AUDIENCE



COMSCORE 24-JUN-10, 17-JAN-12, YOUTUBE



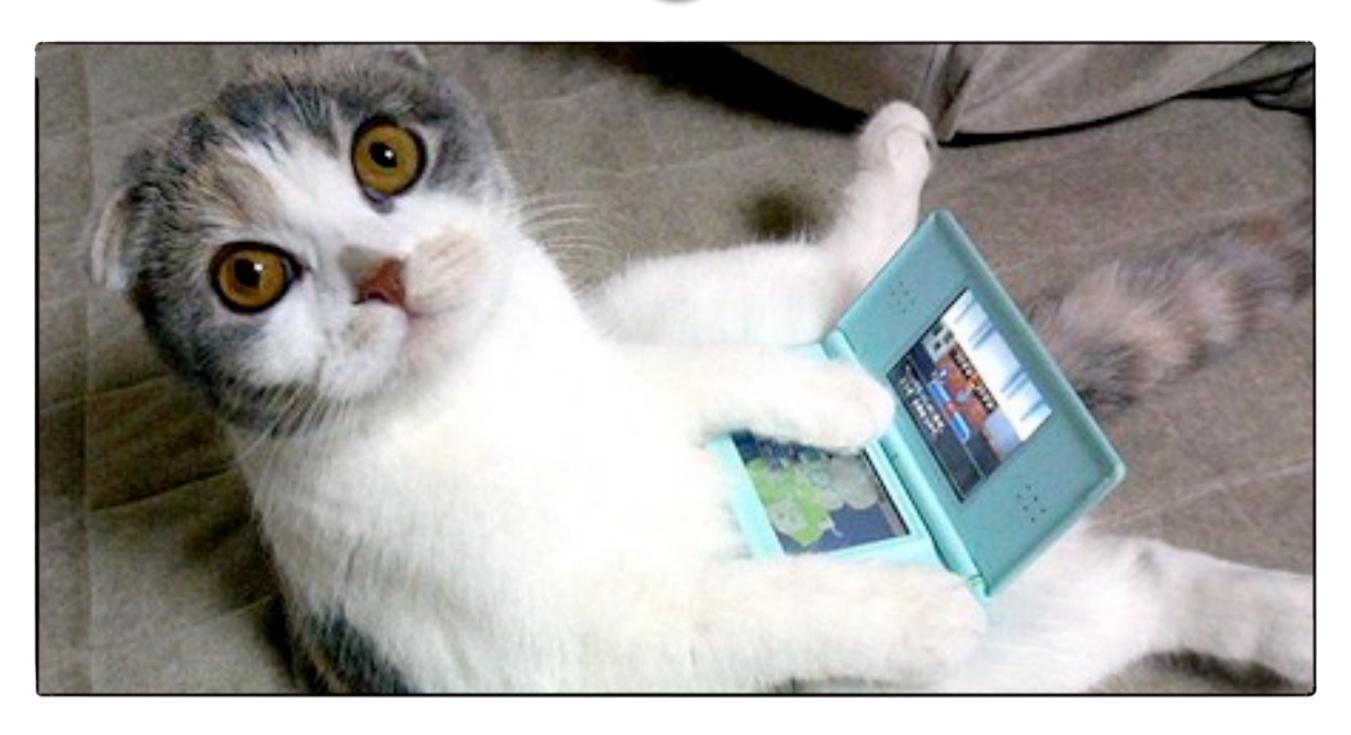
April 2010: 30 billion videos viewed by U.S. (comScore)
Sept. 2011: The total U.S. Internet audience engaged in 39.8 billion video views.



SOCIAL SHARING: YOUTUBE

"SOCIAL NOTWORKING"





HEY, FACEBOOK IS DOWN \$#*!

FOMO: FEAR OF MISSING OUT

Always up late? Always last to leave the party? You may be afflicted with:



THERE IS NO KNOWN CURE.

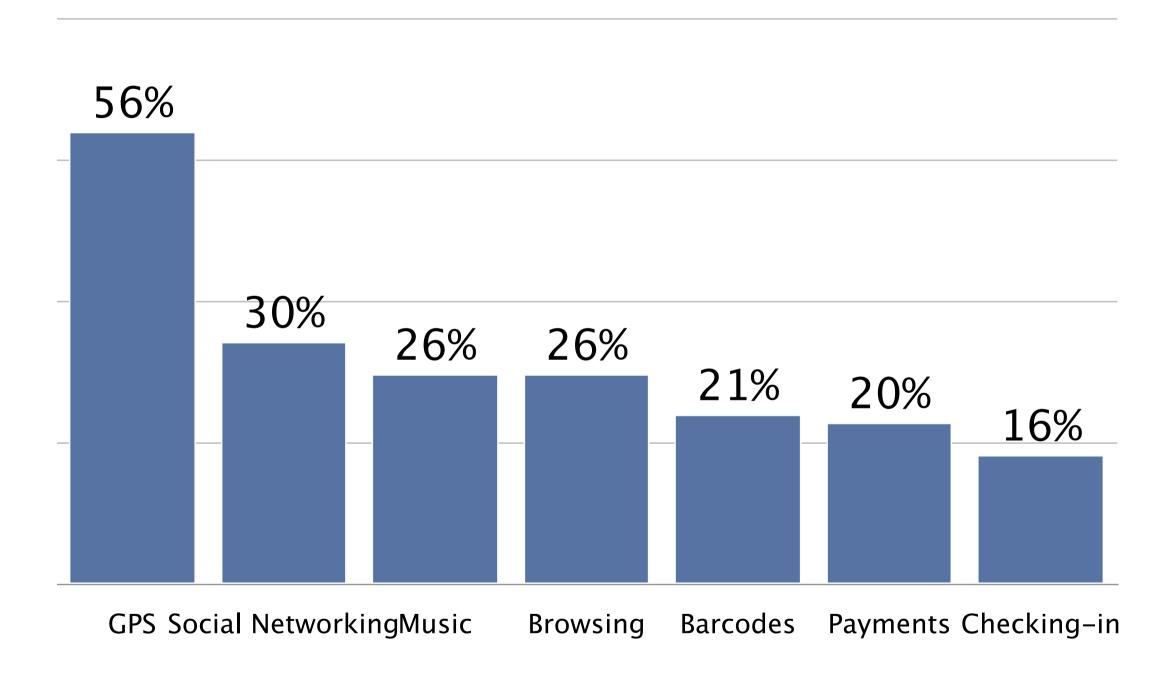
GNARLY TEXTER: REINA HARDESTY

A 13-YEAR-OLD GIRL FROM LAKE FOREST, CALIF. RACKED UP 14,528 TEXT MESSAGES IN JAN. 2009.





MOST VALUED SMARTPHONE APPLICATION FEATURES



PHONE CULTURE: HYPNOTIC SOCIETY

OUR ADDICTION TO
THE MOBILE PHONE
IS PALPABLE,
HYPNOTIC







MULTITASKING

SAVING TIME IN A POST-MODERN ERA



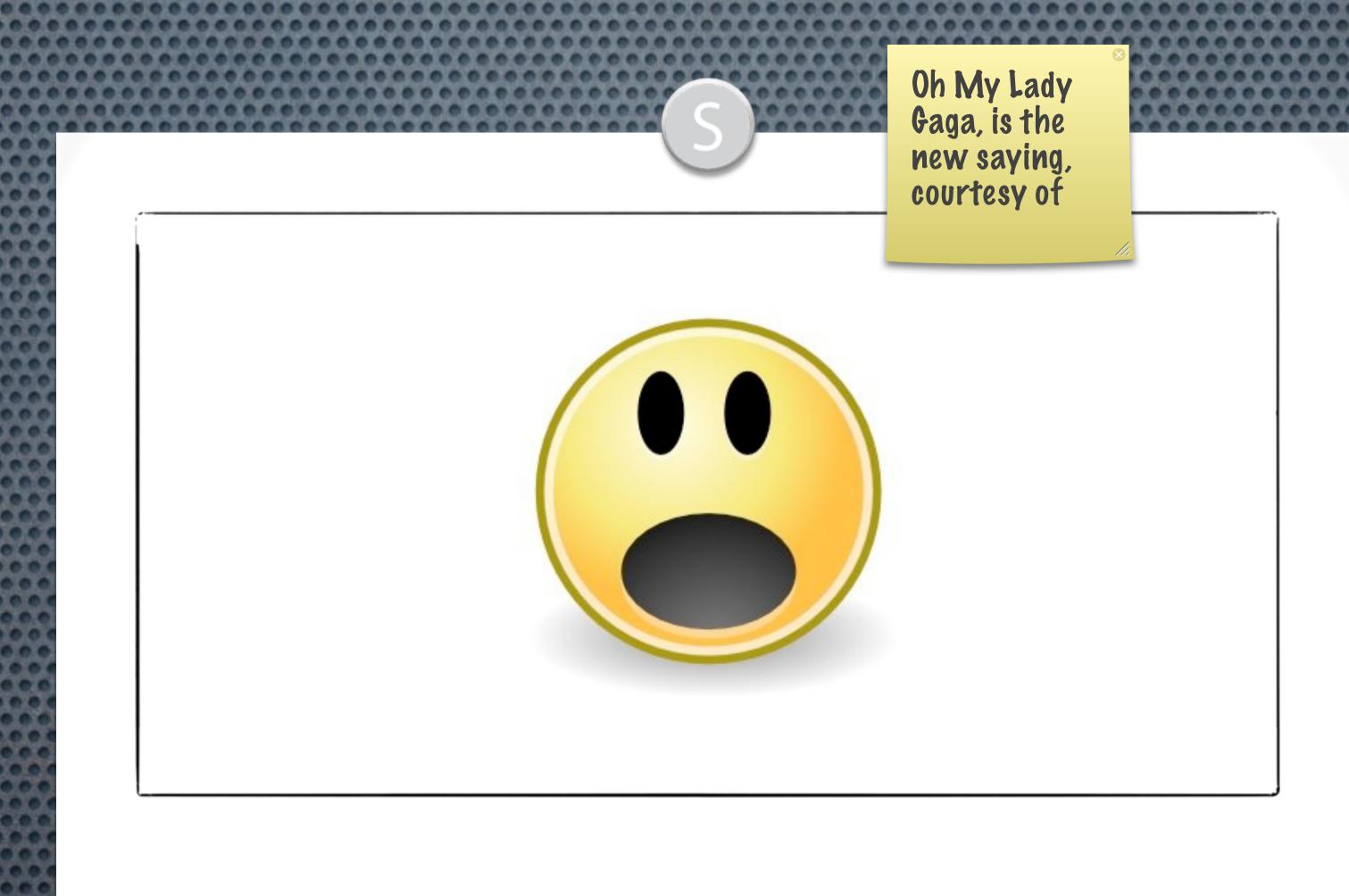




10-YEAR-OLD BOY FROM LORETO, MILAN SAVED BY

"16-YEAR-OLD TAMPA GIRL SAVES IPOD, GETS HIT BY TRUCK."

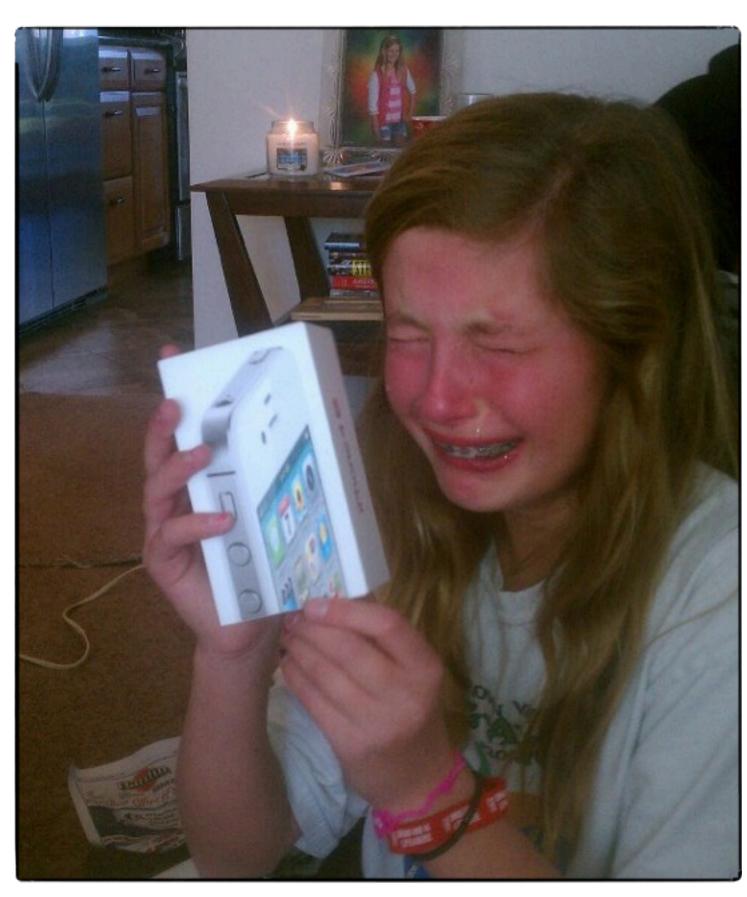
CNET 22-MAY-09



OMG!

OMG! IPHONE LOVE

OUR LOVE OF THE IPHONE IS WORTH CRYING OVER



"THE OXFORD ENGLISH
DICTIONARY HAS DECIDED TO
ADD A FEW OF THE WEB'S
FAVORITE PRONOUNCEMENTS
TO THEIR LEXICON. AMONG
THEM ARE STANDOUTS OMG,
LOL AND FYI, JOINING THEIR
COMPATRIOTS IMHO AND
BFF."

ENGADGET 24-MAR-11





CHAT CULTURE: ESSO GAS STATION IN BRITISH COLUMBIA

MULTI-MEDIA TASKING

"69% OF TABLET OWNERS WATCH TV AND SURF THE WEB SIMULTANEOUSLY."

NIELSEN, TECHCRUNCH 27-APR-12

"IL 'MILD COGNITIVE IMPAIRMENT' (MCI) COSTITUISCE UN'ENTITÀ CON CARATTERISTICHE 'DIGITAL LIFESTYLE'."

MICHAEL TCHONG 05-JUL-12

THE IPADIFICATION OF SOCIETY

"69% OF CHILDREN AGED
2-5 CAN OPERATE A
COMPUTER MOUSE, BUT ONLY
11% CAN TIE THEIR OWN
SHOELACES."

AVG RESEARCH; 2,200 "DIGITAL DIARIES" MOTHERS IN 10 COUNTRIES 24-JAN-11





IPAD BABY









"TWENTY-SIX PERCENT OF EUROPEAN DOCTORS USE AN IPAD PROFESSIONALLY."

"TAKING THE PULSE EUROPE," MANHATTAN RESEARCH 15-FEB-12

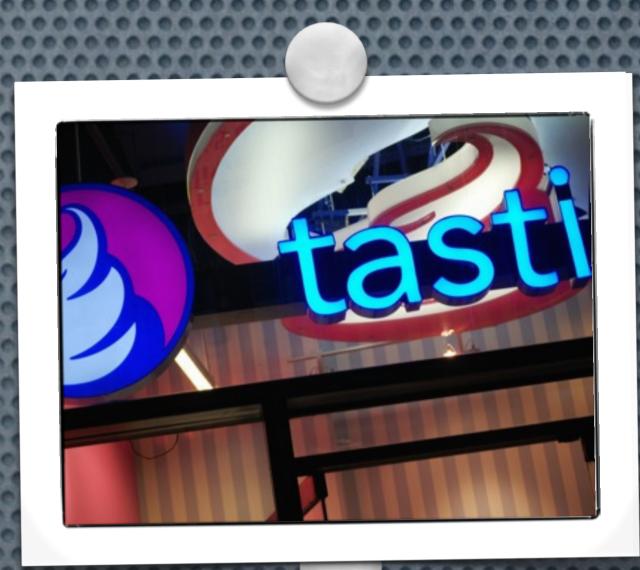
"IPAD REVOLUTIONIZES
ICONIC HOTEL BEL-AIR'S
ROOM SERVICE. THESE DAYS,
75% OF PEOPLE WHO ORDER
ROOM SERVICE PLACE THEIR
ORDER VIA THE IPAD
INCLUDED IN THEIR ROOM."

USA TODAY 26-APR-12

(S)

IPAD KIOSKS: TASTI D-LITE

RESTAURANTS ARE
SEIZING ON THE IPAD
TO PROVIDE NEW MENU
"FRONT ENDS"







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THE IPADIFICATION OF MASS MEDIA

"42% OF TABLET OWNERS
USE THEM DAILY WHILE
WATCHING TV (57% CHECK
EMAIL, 44% SURF FOR
UNRELATED INFO OR VISIT
SOCIAL NETWORKS)."

NIELSEN OCT-11

"AMONG PEOPLE WHO WATCH ON TABLETS, 63% HAVE USED A TABLET EVEN WHEN THEY COULD HAVE WATCHED THE SAME SHOW ON A TV SET."

"THE NEW AGE OF TELEVISION," CHADWICK MARTIN
BAILEY 22-FEB-12





"PEOPLE NOW WATCH VIDEOS NEARLY 30% LONGER ON TABLETS THAN DESKTOPS."

OOYALA VIDEO INDEX, TECHCRUNCH 12-Nov-11

"A NEW COLLABORATION TO MEASURE IPAD USAGE ANNOUNCED WEDNESDAY BY DISNEY-ABC TELEVISION GROUP AND NIELSEN REFLECTS THE GROWING INDUSTRYWIDE URGENCY TO UNDERSTAND THE DEVICE'S IMPACT ON MEDIA CONSUMPTION, WHICH EVEN IN ITS EARLY DAYS IS SHAPING UP TO BE PROFOUND."

"LAST YEAR, FOR THE FIRST TIME IN 20 YEARS, THE NUMBER OF TV HOUSEHOLDS DROPPED TO 114.7 MILLION, FROM 115.9 MILLION, DESPITE A RISE IN THE NUMBER OF HOUSEHOLDS IN THE COUNTRY. ON THURSDAY, NIELSEN SAID THE FIGURE HAD DROPPED FURTHER, THIS TIME TO 114.1 MILLION."

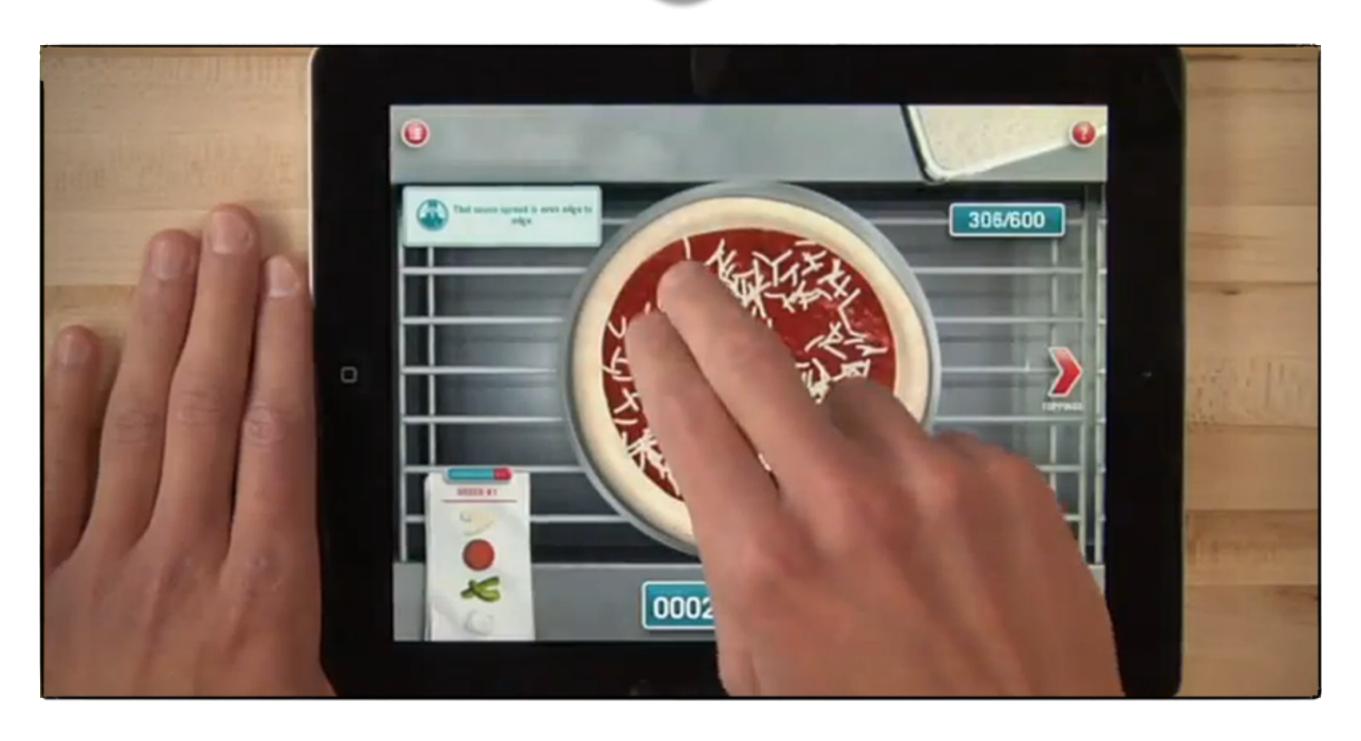
NIELSEN, THE NEW YORK TIMES 03-MAY-12

WHAT DO YOU LIKE TO SEE IN DIGITAL MAGAZINES?

RANK	ATTITUDES OF TABLET OWNERS TO DIGITAL MAGAZINES
1.	72% WOULD PREFER THAT DIGITAL MAGAZINES BE FORMATTED THE SAME WAY
2.	70% WOULD LIKE TO BE ABLE TO BUY ITEMS BY CLICKING ON THE ADS
3.	70% WOULD LIKE ELECTRONIC ADS THAT ARE PERSONALIZED TO THEIR INTERESTS
4.	67% WOULD RATHER READ A DIGITAL VERSION OF A MAGAZINE THAN A PAPER ONE

GFK MRI 03-FEB-12

5

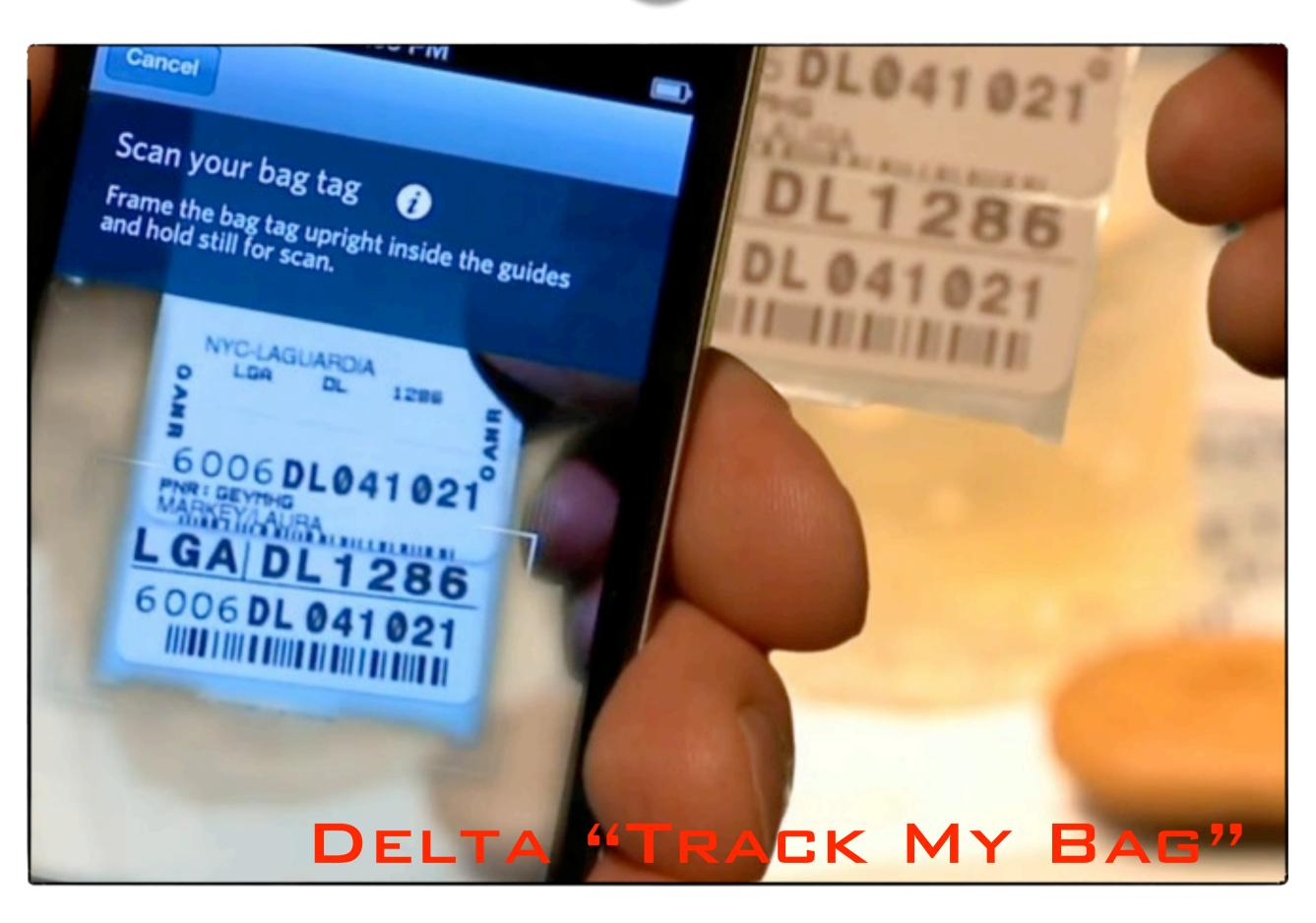


PIZZA MAKING GAME/ORDERING: Domino's Pizza Hero IPAD APP





RESTAURANT INNOVATION



"DESPITE THE RISE IN APP NUMBERS, THE AMOUNT OF TIME THAT PEOPLE ARE SPENDING IN APPS HAS REMAINED ESSENTIALLY FLAT: COLLECTIVELY, THEY ARE BEING USED FOR 39 MINUTES PER DAY TODAY, COMPARED TO 37 MINUTES IN 2011."

NIELSEN 16-MAY-12

"OUR BIGGEST LESSON
LEARNED IS THAT SOCIAL
MEDIA CHANGES AT A PACE
THAT I THINK MARKETERS
ARE NOT REALLY USED TO.
IT'S INCREDIBLE."

STEPHANIE LEAVITT, CARNIVAL CRUISE LINES SENIOR MANAGER OF ONLINE EXPERIENCE AND OPERATIONS EMARKETER 11-Feb-11 "RESEARCHERS FOUND THAT LESS THAN 1% OF FANS OF THE 200 BIGGEST BRANDS ON FACEBOOK ACTUALLY ENGAGED."

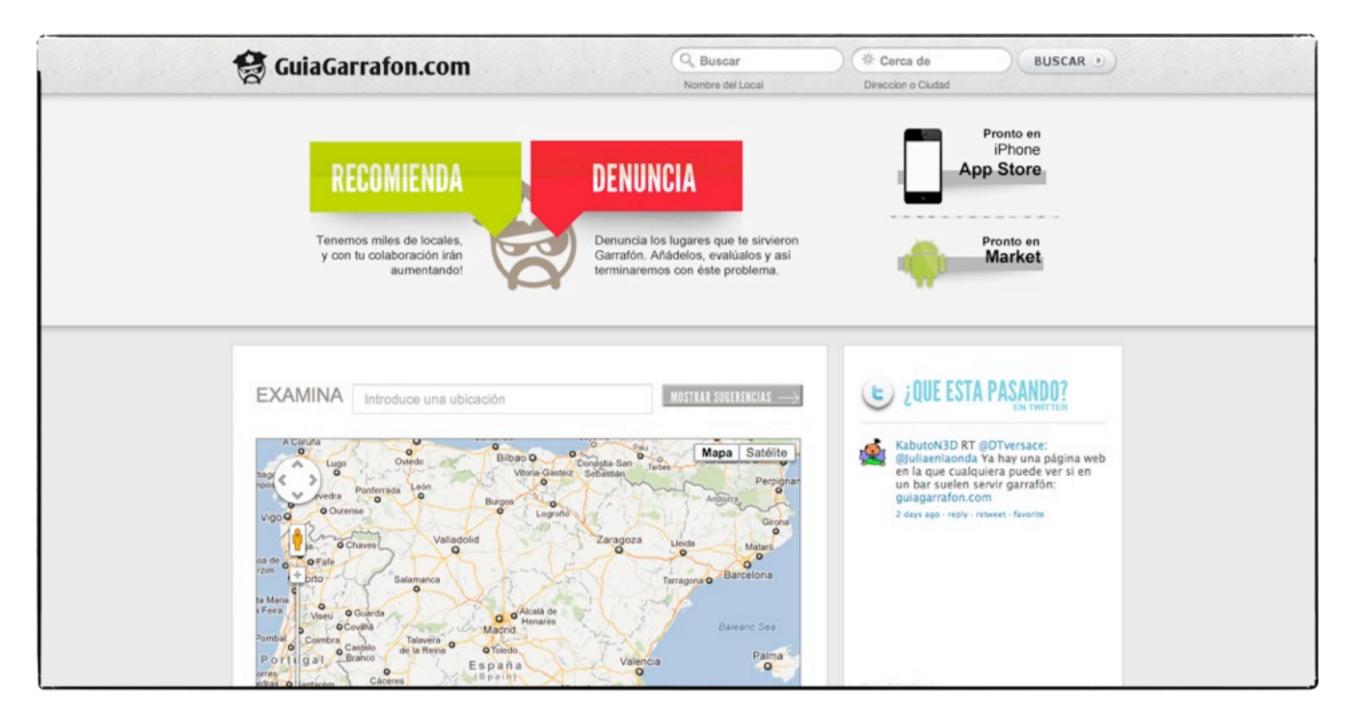
ADVERTISING AGE 28-FEB-12

THOUGHT STARTER

THE DIGITAL LIFESTYLE IS
REWRITING THE RULES OF SOCIAL
ENGAGEMENT. AS TECHNOLOGY
BECOMES EVER MORE TIGHTLY INTERWOVEN
WITH THE FABRIC OF LIFE, A "LAPPY
CULTURE" IS INCREASINGLY BLURRING
THE LINE BETWEEN REALITY AND
VIRTUALITY. TO BREAK THROUGH, YOU
NEED TO REVISIT YOUR
COMMUNICATION PLAN TO

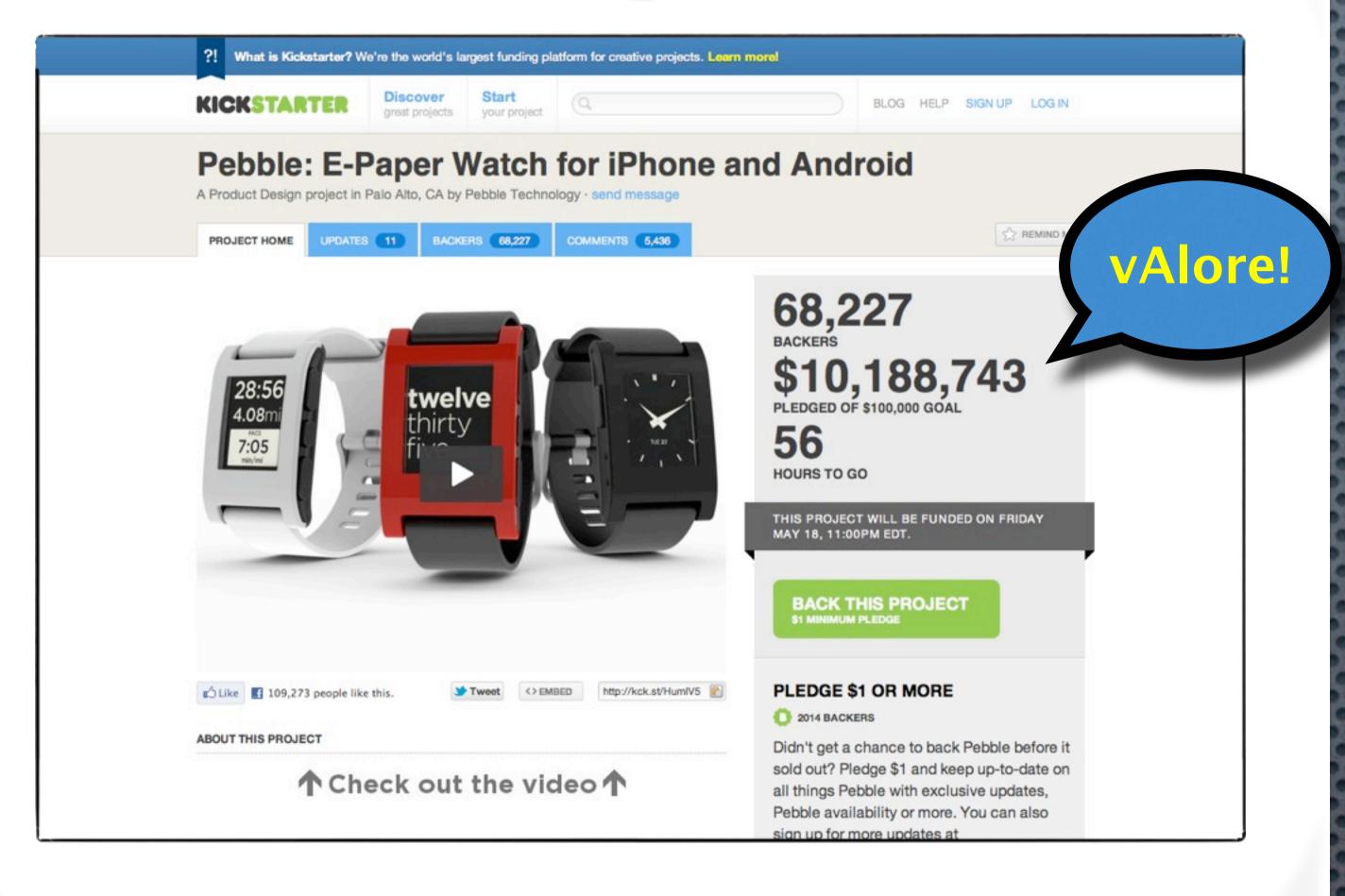
CROWDSOURCING





CROWDSOURCING TRANSPARENCY: CALLING OUT FAKE SPANISH

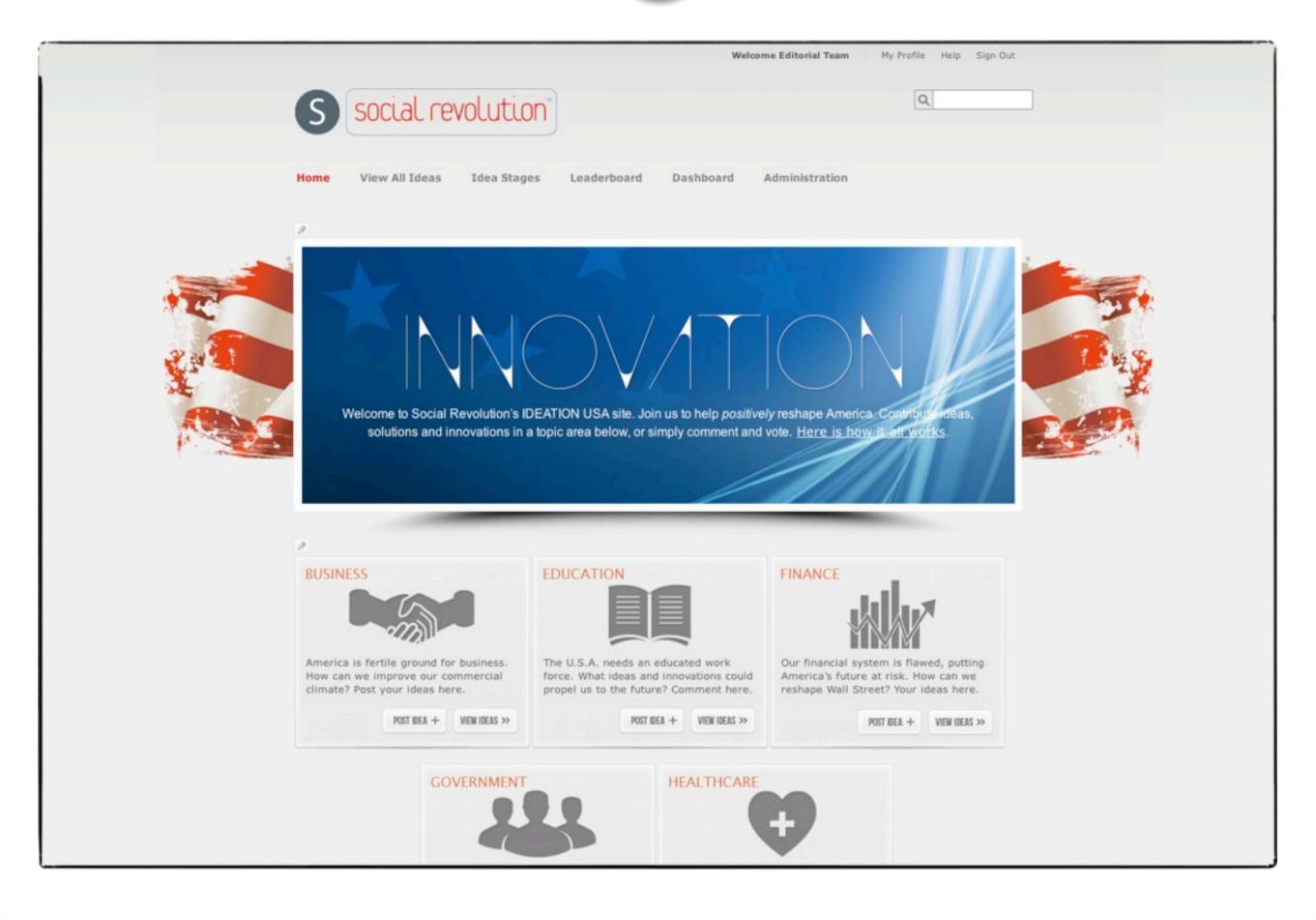






SOCIAL REVOLUTION VIRALITY: OCCUPY WALL STREET #OWS

(5)



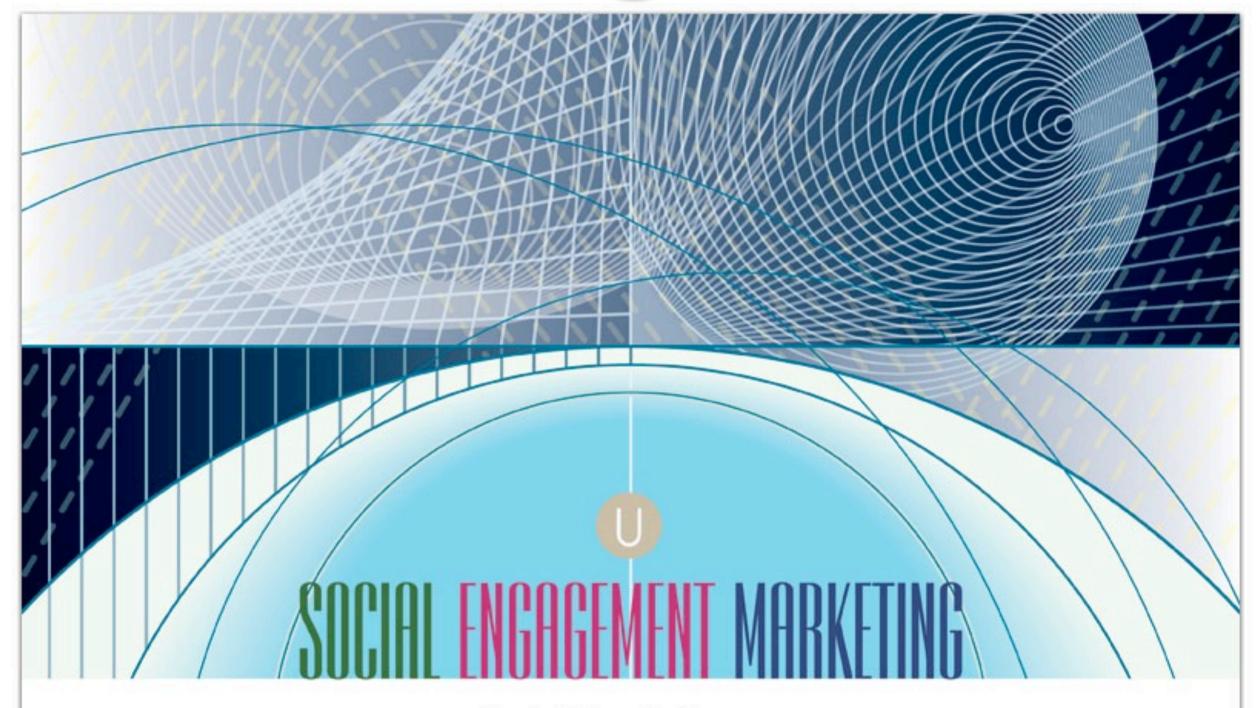
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IN SUMMARY...

- TIME COMPRESSION UBERTREND ACCELERATES
 LIFE AND SHORTENS ATTENTION SPAN
- DIGITAL LIFESTYLE UBERTREND PROPELS
 ONLINE OXYGEN, SOCIAL SHARING, FOMO,
 MULTI-MEDIA TASKING
- IPADIFICATION OF SOCIETY RESHAPES MEDIA
 AND MARKETING LANDSCAPE
- CROWDSOURCING WILL FUEL REVOLUTIONS IN BUSINESS, FINANCE, GOVERNMENT, HEALTHCARE





By Michael Tchong

Fall 2011

Ubertrends • Network History and Timelines • Global Mapping • Usage Patterns • Social Commerce Social Media Tools • Conversation Memes • Social Graph • Facebook Pages • Social Intelligence Listening • Link Tracking • Venture Capital • Hash Tags • User Profiles • Follower Management Influencer Metrics • Social Gaming • Affinity Groups • Networks in a Box • Realtime Search

24/7/365 SOCIAL ENGAGEMENT:

800-WAY-COOL

MT@MICHAELTCHONG.COM

www.MichaelTchong.com